Magento 2 Subscription & Recurring Payments User Guide

1. Introduction

The Auction extension for Magento 2 allows selling products with recurring payment plans. Recurring orders are renewed at regular intervals and on a timely basis.

2. General Configuration

After buying the extension, you can configure it by navigating here through the Magento backend.

The screenshot below shows the subscription starting date along with other required details on the product page.

Customer will be able to see subscription and start date along with other details on the product page.
Magento 2 Subscription & Recurring Payment extension allows you to showcase the discount applied and the final amount that is required to pay. It also allows you to make the required updations in the shopping cart.

Customer is able to view the amount of discount applied and the final amount to be paid after that. It is also possible to make any kind of update in the shopping cart.
3. My Subscriptions

All the orders placed by the customer are listed here along with the upcoming payment, expiry date and status of subscriptions is maintained.
In “My Subscriptions” grid, the details of the customer is maintained.
The grid displays all the products purchased by the customer with payment details in the “My Subscriptions” tab.
The module also showcases the subscription payments details in “My Subscriptions” list.
3. General Settings
The admin can set the brand label for recurring and subscription payments.

Option to allow activation of subscription on order placement, invoice generation, order completion or either manually by admin.

The Recurring Payments extension can be enabled for specific customers or customer groups. It comprises all customers including guest, registered customers only or for specific customer groups only.
4. Discount Settings

The admin can select yes to apply for a discount.

The admin can select which customer group should avail the discount offer on subscription.

Option to apply discount on either all terms, first term or all except first term.

The admin can calculate discounts in either percentage or fixed amount.

Option to set the discount value by the admin.
5. Order Confirmation Email Settings

The admin can set yes to send order confirmation email to the customers.

Option to select the email sender.

Allows admin to choose the email template.

The admin can add the email CC.
6. Upcoming Payment Reminder Email Settings

The admin can set yes to send an upcoming payment reminder email.

Set the number of days to send email before payment due dates.

Select the email sender from the drop-down menu.

The admin can choose the email template for the payment reminder email.
7. Subscription Status Notification Settings

The admin can send notifications for change in subscription status.

The admin can configure and create new templates from the backend.
8. Subscription Expiry Reminder Email Settings

The admin can enable or disable the subscription expiry reminder email.

Allows admin to set the number of days before which the email has been sent.

The admin can select the email sender and email template from the drop-down menu.
In the “Manage Plans” grid, all the created and saved plans are listed here.
The admin can set the plan name.

Option to decide whether to allow purchase of the plan as normal or not.

Allows admin to select the subscription starting and ending date.
The admin can set the number of days to capture payment before due date.

Option to define repetition of every term and can even choose multiple terms under the similar plan.
Option to choose the products that are to be assigned from grid, ID or SKU.

The admin can choose the product type from the options in the drop-down menu.

Allows admin to decide the configurable product visibility that is to be hidden in the frontend.
Allows admin to define the start date, end date and upcoming payment reminder.

The admin can define the subscription plan, term, method of shipping and payment method. Also, the admin can assign the subscription status.